

## PRESS RELEASE

Stockholm, 11 May 2011



### **Catella acquires outstanding 30 per cent stake in its subsidiary Catella Capital Intressenter AB**

**Catella is acquiring the outstanding 30 per cent stake in its subsidiary Catella Capital Intressenter AB, which is a holding company of Catella Fondförvaltning AB. Catella is acquiring the shares from its senior executives, and will thereby become the sole owner of Catella's Swedish fund management operations.**

The transaction is carried out in order to streamline the structure and facilitate group contributions, where partnership on a local level within the Swedish fund business is replaced by partnership on parent company level.

The acquisition of a 30 per cent stake corresponds to a total purchase price of SEK 44 million, including earnings for 2010. Catella will issue 5.5 million warrants as part payment, subject to the conditions stated below, and the remainder of the purchase price will be paid in cash.

The issue of the warrants, with Catella's Class B shares as underlying security, require that a resolution will be passed by the 2011 annual general meeting of Catella AB. The proposed issue will take place in three series at market price, with exercise dates in 2014, 2015 and 2016. The subscription price will be an amount corresponding to 140 per cent of the average transaction price for the company's shares during the 10 trading days immediately following the date of the annual general meeting, 25 May 2011.

The acquisition is conditional on approval by the Swedish Financial Supervisory Authority.

**For more information, please contact:**

Johan Ericsson  
Chief Executive Officer, Catella  
+46 8 463 33 10

**Press contact:**

Anne Rådestad  
Head of Communications, Catella  
+46 8 463 34 29, +46 73 654 74 50

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Catella is a European finance group active in Corporate Finance and Asset Management. In these operating segments, Catella focuses on selected segments in which advanced specialist expertise and local presence, combined with international reach, are key in creating added value for clients. Catella has approximately 420 employees working at offices in 24 cities in 13 European countries. Catella share is listed on First North and traded under the abbreviations CAT A and CAT B. Remium AB is Catella's Certified Adviser, +46 8 454 32 00. Read more about Catella at [www.catella.se](http://www.catella.se).