



Catella seeks to issue unsecured bond with a framework of SEK 750 million

Catella is currently investigating the possibility of issuing a bond with a maturity of five years and a framework of nominally SEK 750 million, and has engaged ABG Sundal Collier AB and Nordea Bank AB (publ) as its financial advisors.

In September 2012, Catella issued a five-year unsecured bond of SEK 200 million that matures in September 2017.

Catella intends to issue a new unsecured bond in order to refinance the existing bond (including buybacks), provide Catella with additional liquidity for ongoing operations and to continue expansion, and to permit potential future acquisitions.

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The information in this press release is such information that Catella AB (publ) is required to disclose pursuant to the Market Abuse Regulation (596/2014). The information was provided for publication under the auspices of the above contacts on 11 May 2017 at 6 pm.