



Catella AB (publ) issues a new five year senior unsecured bond of SEK 500m

Catella AB (publ) (the "Company") hereby announces that the Company has successfully issued a new five year senior unsecured bond of SEK 500m with a floating interest rate of 3m Stibor + 4 percentage points.

Catella AB (publ) has issued a five year senior unsecured bond of SEK 500m under a framework amount of SEK 750m. The bond has a five year tenor and carries a floating interest rate of 3m Stibor + 4 percentage points. The transaction was well received by Nordic investors and the bond was oversubscribed. In total more than 50 investors were allocated bonds in the transaction.

The proceeds from the bond issue will be used to refinance the existing bond (including buybacks) and to provide Catella with additional liquidity for ongoing operations, further expansion and to permit potential future acquisitions. The bond will be listed on Nasdaq Stockholm.

ABG Sundal Collier AB and Nordea Bank AB (publ) acted as financial advisors in conjunction with the transaction and Roschier Advokatbyrå AB acted as legal advisor.

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The information in this press release is such information that Catella AB (publ) is required to disclose pursuant to the Market Abuse Regulation (596/2014). The information was provided for publication under the auspices of the above contacts on 9 June 2017 at 07.00 am CET.