



## Catella issues subsequent bonds of SEK 250,000,000

Catella AB (publ) ("Catella") has successfully issued subsequent bonds of SEK 250,000,000 under the framework of Catella's existing up to SEK 750,000,000 senior unsecured bonds with ISIN SE0009994718 and maturity in June 2022. The subsequent bond issue was made at a price of 102.50 per cent. of the nominal amount. Catella has previously issued bonds of SEK 500,000,000 which means that the total framework is now utilised.

Net proceeds from the transaction will be used for general corporate purposes and to fund announced acquisitions. The existing bonds are listed on Nasdaq Stockholm and Catella has undertaken to list the subsequent bonds on Nasdaq Stockholm within 20 days from the issue date.

ABG Sundal Collier AB and Nordea Bank AB (publ) acted as Joint Bookrunners in connection with the subsequent bond issue.

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*This information is information that Catella AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation and the Securities Markets Act. The information was submitted for publication, through the agency of the contact person set out above, at 16.15 CET on 19<sup>th</sup> of June 2018.*