



Catella AB (publ) – Approval of written procedure and amendments to the terms and conditions of the bonds

Catella AB (publ) (the "**Company**") today announces the successful completion of the written procedure that was initiated 25 April 2019 in relation to the Company's outstanding up to SEK 750,000,000 senior unsecured bonds with ISIN SE0009994718 (the "**Bonds**"), regarding certain amendments to the terms and conditions of the Bonds (the "**Proposal**").

A sufficient number of bondholders participated in the written procedure in order to form a quorum, and a requisite majority of the bondholders voted in favour to approve the Proposal.

The amendments shall be effective as per 23 May 2019 and the amended terms and conditions will be available on the Company's website (www.catella.com).

ABG Sundal Collier AB and Nordea Bank Abp, filial i Sverige have been retained as financial advisor in connection with the written procedure.

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This information is information that Catella AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact person set out above, at 3.30 p.m. CEST on 23 May 2019.