



Catella AB (publ) has successfully issued new senior unsecured bonds and announces final tender results for certain senior unsecured bonds

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Catella AB (publ), (“Catella” or the “Issuer”) today announces the final results of its invitation dated 2 March 2021 to the holders of its outstanding bonds outlined below (together, the “Existing Bonds”) to tender their Existing Bonds for purchase by the Issuer for cash (the “Tender Offer”).

The Tender Offer was made on the terms and subject to the conditions set out in a tender information document dated 2 March 2021 (the “Tender Information Document”), available on the website of the Issuer: www.catella.com/en/investor-relations/prospectus.

At the expiration of the Tender Offer at 12:00 CET on 9 March 2021, valid tender instructions of SEK 549 million in an aggregate nominal amount of Existing Bonds were received pursuant to the Tender Offer. The remaining SEK 201 million of the Existing Bonds will be redeemed, as previously communicated, on 26 March 2021. Details of tendered amount are set out below.

The Issuer furthermore announces that the New Financing Conditions (as defined in the Tender Information Document) have been met and that a total nominal amount of new senior unsecured bonds of SEK 1,250 million with a maturity of 4.0 years have been successfully issued (the “New Bonds”). The interest rate for the New Bonds is 3m STIBOR + 475 bps.

All valid tender instructions received pursuant to the Tender Offer have been accepted for purchase by the Issuer.

The purchase price payable per Existing Bond is as set out below, in addition to which the Issuer will pay an amount equal to any accrued and unpaid interest on the relevant Existing Bonds (in accordance with the applicable terms and conditions of the Existing Bonds):

PRESS RELEASE



Stockholm, 9 March 2021

Description of the bonds / ISIN / Offered Tendered Amount / Accepted Tender Amount / Outstanding Amount after Tender Offer / Purchase Price
2017/2022 Sr Unsec FRN / SE0009994718 / SEK 750,000,000 / SEK 549,000,000 / SEK 201,000,000 / 101.30 %

Settlement of the Tender Offer will occur on or around 17 March 2021. Settlement of the transactions pursuant to the Tender Offer will occur as a secondary trade via ABG Sundal Collier AB and Nordea Bank Abp (the “Joint Bookrunners” and the “Dealer Managers”). All tendering bondholders should coordinate the trade bookings with their local sales representative immediately.

Information about the Tender Offer may be obtained from the Dealer Managers.

CONTACT INFORMATION

Joint Bookrunners and Dealer Managers

ABG Sundal Collier AB
Email: dcm-syndicate@abgsc.se

Nordea Bank Abp
Email: NordeaLiabilityManagement@nordea.com

The Issuer

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This information is information that Catella AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation and the Swedish securities markets act ((2007:528)). The information was submitted for publication, through the agency of the contact person set out above on 9 March 2021, at 22.30 CET.

IMPORTANT INFORMATION

This announcement must be read in conjunction with the Tender Information Document. No offer or invitation to acquire or sell any securities is being made pursuant to this announcement.

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Catella is a leading specialist in property investments and fund management, with operations in 13 countries. The group has assets under management amounted to SEK 130 billion at the end of the fourth quarter of 2020. Catella is listed on Nasdaq Stockholm in the Mid Cap segment. Read more online at catella.com.