



# Catella AB (publ) to redeem its outstanding up to SEK 750,000,000 senior unsecured callable floating rate bonds with ISIN SE0009994718

**We refer to the outstanding up to SEK 750,000,000 senior unsecured callable floating rate bonds issued by Catella AB (publ) (the "Company") with ISIN SE0009994718 (the "Bonds") and to the terms and conditions of the Bonds (the "Terms and Conditions").**

Reference is further made to a call notice dated 2 March 2021, in which the Company informed the holders of the Bonds that it exercises its option to redeem all outstanding Bonds in full pursuant to Clause 9.3 (*Voluntary total redemption (call option)*) of the Terms and Conditions (the "**Call Notice**"), on 26 March 2021 (the "**Redemption Date**"). The Company's obligation to redeem the Bonds on the Redemption Date is conditioned upon the Company issuing senior unsecured floating rate bonds on terms that are acceptable for the Company (the "**New Bonds**") and fulfilling the conditions precedent for disbursement of the net proceeds from the issue of the New Bonds which are, among other things, to be applied towards financing the redemption of the Bonds (the "**Financing Condition**").

The Company hereby confirms that the Financing Condition is fulfilled and undertakes to unconditionally redeem the outstanding Bonds on 26 March 2021 in accordance with the Call Notice.

**For further information:**

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*This information is information that Catella AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation and the Swedish securities markets act ((2007:528)). The information was submitted for publication, through the agency of the contact person set out above on 11 March 2021, at 17.30 CET.*