



EJ FÖR OFFENTLIGGÖRANDE, DISTRIBUTION ELLER PUBLICERING, VARE SIG DIREKT ELLER INDIREKT, HELT ELLER DELVIS, I ELLER TILL USA, DESS TERRITORIER OCH BESITTNINGAR, ELLER TILL NÅGON AMERIKANSK PERSON ("U.S. PERSON", SÅSOM DEFINIERATS I REGULATION S UNDER THE UNITED STATES SECURITIES ACT OF 1933), ELLER I ELLER TILL NÅGON ANNAN JURISDIKTION DÄR SÅDANT OFFENTLIGGÖRANDE, DISTRIBUTION ELLER PUBLICERING SKULLE VARA FÖRBJUDET ENLIGT LAG ELLER KRÄVA YTTERLIGARE REGISTRERING ELLER ANDRA ÅTGÄRDER. MOTTAGARE AV DETTA PRESSMEDDELANDE SKALL SJÄLV UPPFYLLA SAMTLIGA TILLÄMPLIGA LAGAR OCH REGLER I DE JURISDIKTIONER VAR ILLA DE TAR DEL AV INFORMATIONEN.

CATELLA AB (PUBL) ANNOUNCES INFORMATION REGARDING THE COMPLETED REPURCHASE OF SENIOR UNSECURED BONDS IN A NOMINAL AMOUNT OF SEK 101,250,000

Catella AB (publ) ("Catella" or the "Company") today announces the result of the tender offer announced on 21 August 2025, which was directed to holders of the Company's senior unsecured SEK denominated bonds issued under the Company's MTN programme established in 2024 (the "Bonds"), whereby the holders were offered to sell their Bonds against cash consideration up to a maximum nominal amount of SEK 600 million (the "Tender Offer"). The total volume which has been repurchased amounts to SEK 101,250,000.

The Tender Offer expired at 12:00 CEST today, 28 August 2025. Settlement of the Tender Offer is expected to occur on or around 4 September 2025. The final purchase price (the "**Final Price**") in the Tender Offer is set out in the table below.



Description of the Bonds	ISIN	Approved repurchase amount (SEK)	Final Price
Sr Unsec. 2024/2028, Loan no. 101	SE0022757837	73,750,000	103.00%
Sr Unsec. 2024/2029, Loan no. 102	SE0023467246	27,500,000	103.25%

Following completion of the Tender Offer, the outstanding nominal amount of Catella's Bonds will be SEK 526,250,000 for Bonds with ISIN SE0022757837 and SEK 672,500,000 for Bonds with ISIN SE0023467246.

To ensure that the Final Price is determined on market terms, the Tender Offer was carried out as a modified Dutch auction led by the Dealer Managers (as defined below), and it is the Board of Directors' assessment that the Final Price reflects prevailing demand and market conditions. Further, Catella has resolved that the Company may repurchase additional Bonds at the same price level as the Final Price.

The Company has mandated DNB Carnegie Investment Bank AB ("**DNB Carnegie**") and Nordea Bank Abp ("**Nordea**") as dealer managers for the Tender Offer (the "**Dealer Managers**"). Advokatfirman Cederquist acts as legal advisor to the Company in connection with the Tender Offer.

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About Catella

Catella is a leading specialist in property investments and fund management, with operations in 12 countries. The group has over EUR 14 billion in assets under management. Catella is listed on Nasdaq Stockholm in the Mid Cap segment. Read more at catella.com.



PRESS RELEASE
28 August 2025 17:30:00 CEST

Attachments

Catella AB (publ) announces information regarding the completed repurchase of senior unsecured bonds in a nominal amount of SEK 101,250,000