



Catella AB (publ) has acquired own bonds at a nominal amount corresponding to SEK 140 million

In August 2024 Catella AB (publ) (“**Catella**” or the “**Company**”) established a MTN-program of up to SEK 3.0 billion and during 2024 Catella issued two senior unsecured bonds (the “**Bonds**”) with a total nominal amount of SEK 1.3 billion. On 21 August 2025 Catella announced a tender offer for the Bonds of up to SEK 600 million (Bonds totaling SEK 100 million were repurchased).

The Company has today acquired additional bonds with a final redemption date in March 2029 (ISIN SE0023467246) corresponding to a total nominal value of SEK 140 million at a price of 103.75 percent of the nominal amount of the bonds. The total purchase consideration for the bought-back bonds thereby amounted to approximately SEK 145 million.

The purpose of the buy-back was to reduce the Company’s gross debt and thus also the interest expenses and was made possible by the Company’s strong cash position.

Following this transaction, Catella will own Bonds totaling a nominal amount of SEK 240 million of which SEK 73.75 million with final redemption date in June 2028 (ISIN SE0022757837) and SEK 166.25 million with final redemption date in March 2029 (ISIN SE0023467246). Subject to the Company’s liquidity needs, Catella may consider buying back additional Bonds in the market.

About Catella

Catella is a leading specialist in property investments and fund management, with operations in 12 countries. The group has over EUR 14 billion in assets under management. Catella is listed on Nasdaq Stockholm in the Mid Cap segment. Read more at catella.com.

For further information, please contact:

Michel Fischier
CFO
+46-707-99 53 39
michel.fischier@catella.com

Attachments

Catella AB (publ) has acquired own bonds at a nominal amount corresponding to SEK 140 million