

## KEY INVESTOR INFORMATION

This document provides you with key investor information about this fund. It is not marketing material. The information is required by law to help you understand the nature and the risks of investing in this fund. You are advised to read it so you can make an informed decision about whether to invest.

Catella Avkastningsfond, unit class A, retail class,  
ISIN-code: SE0000577280

Catella Fondförvaltning AB, corporate registration number  
556533-6210.

### OBJECTIVES AND INVESTMENT POLICY

The fund is an actively managed fixed-income fund that invests primarily in bonds and money market instruments issued by states, municipalities, mortgage institutions and companies with high credit ratings. The Fund invests in corporate bonds both with rating investment grade and high yield.

The fund may also invest in derivative instruments to, for example, protect the capital in the fund, and may use currency derivatives, such as through the purchase or sale of foreign currency on a forward basis, in order to hedge its holdings. The fund may also invest in fund units to a maximum of 10 percent. The fund may invest a maximum of 10 percent in unlisted instruments.

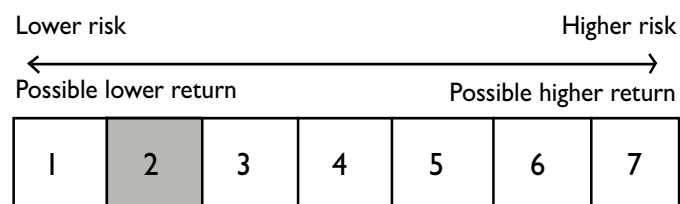
The objective of the fund is to achieve a higher return than the average in the Swedish fixed-income market through active management. The fund aims to provide a return that exceeds its composite benchmark, 50 percent OMRX TBill and 50 percent OMRX TBond. The deviations from the benchmark to achieve a higher return may be to actively making adjustments to the average maturity or deviate in exposure to an issuer, see the fund's annual report or information brochure for the fund's actual deviation from the benchmark over time. The average maturity of the fund will be 0-4 years.

The analytical procedures behind the fund's investments are based on Catella's fundamental analysis and knowledge of Swedish companies and the Swedish fixed-income market. The fund will pay no dividend. The fund is normally open for purchases and sales of fund units on every banking day.

Sustainability Risks are integrated into the investment decision making and risk monitoring to the extent that they represent a potential or actual material risks and/or opportunities for maximizing the long-term risk-adjusted returns, read more about the principles for sustainability on [catella.com/funds](http://catella.com/funds).

Recommendation: This fund may not be appropriate for investors who plan to withdraw their money in less than 2 years.

### RISK AND REWARD PROFILE



The risk and reward indicator illustrates the link between risk and potential returns from an investment in the fund. The indicator is based on how the fund's value has changed over the past five years.

This fund belongs to category 2, meaning a low risk of rises and falls in net asset value per unit. Category 1 does not imply that the fund is risk-free. Over time, the fund's risk indicator can change both upwards and downwards. This is because the indicator is based on historical data, which is not a guarantee of future risk/reward.

The fund is in this category because it invests in interest-bearing securities, which are generally associated with a

low level of risk and thus also a lower risk of losses, but also less chance of high returns. The indicator mainly reflects the up and downs in the value of the interest-bearing securities in which the fund invests. A corporate bond fund usually has a higher risk than other fixed-income funds because it invests in interest-bearing securities issued by companies.

The indicator illustrates the key risks in the fund, but does not take into account the following:

**Credit risk** – the fund invests in interest bearing instruments, for example bonds. If an issuer of such an instrument suspend payments of interest or the nominal amount, the fund can suffer losses. The credit risk in the fund is also affected if the market re-evaluates the issuers' credit rating.

**Operational risk** – the fund may suffer losses due to inadequate or failed procedures, human error, systems failure or external events.

**Liquidity risk** - the fund has illiquid positions which could be difficult to sell to a limited cost in a reasonable time. In case of large redemptions in the fund such positions may need to be sold to a lower price and cause losses in the fund.

## CHARGES

One-off charges taken before or after you invest	
Entry charge:	None
Exit charge:	None
This is the maximum that may be taken out of your money before it is invested.	
Charges taken from the unit class over the year	
Ongoing charges:	0,72 %
Charges taken from the unit class under certain specific conditions	
Performance fee:	None

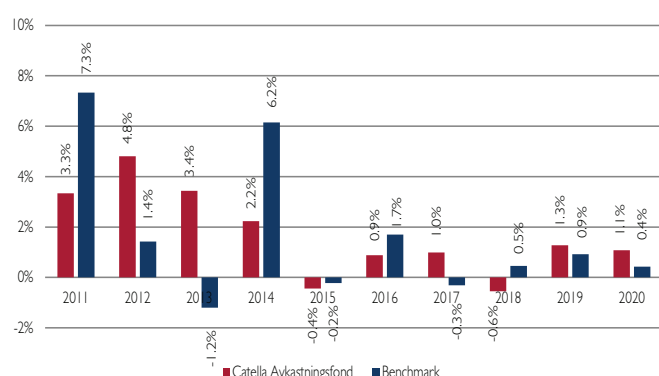
The charges you pay are used to pay the costs of running the fund, including the costs of marketing and distributing it. These charges reduce the potential growth of your investment.

Information on current charges can be obtained from your sales agent.

The ongoing charge figure is based on expenses for the previous calendar year. This figure may vary from year to year.

When units are held in funds managed by the Fund Company, the fund is fully compensated for fixed ongoing charges, and if applicable performance fee, in underlying funds.

## PAST PERFORMANCE



The performance of the unit class (return) is calculated after deduction of ongoing charges. No adjustment has been made for any entry and exit charges. The value for all years is calculated in SEK and with dividends reinvested in the fund.

Past performance is no guarantee of future performance.

The fund was started on 1 February 1999.

## PRACTICAL INFORMATION

Further information about Catella Avkastningsfond can be found in the prospectus, fund rules and annual and half-yearly reports. These are available free of charge on our website in English or can be requested by calling the number below. A summary of the Fund Company's remuneration policy is available, free of charge, on the website [catella.com/funds](http://catella.com/funds) or by request at the number below.

**Website:** [catella.com/funds](http://catella.com/funds)

**Phone:** +46 8 614 25 00

**Depository institution:** Skandinaviska Enskilda Banken AB (publ)

**Net asset value:** The net asset value of the fund is calculated daily and is published on our website, in leading daily newspapers and on text-tv.

**Legal status:** Please refer to the fund rules for information about the legal status of the fund.

**Tax:** Tax legislation applicable in the fund's country of authorisation may have an impact on your personal tax position.

For details of the minimum investment and monthly deposits please refer to our website.

Catella Fondförvaltning AB may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the prospectus for the fund.

**Authorisation:** This fund is authorised in Sweden and regulated by Finansinspektion.

**Publication:** This key investor information is accurate as at 18th of February 2021.