European residential market map 2020

Cate|la is a pan-European organization with strong local expertise and access to global capital. A leading specialist in property and alternative investments with local expertise and access to global capital. A leading specialist in property and alternative investments with local expertise and access to global capital.

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European residential market map 2020

AUSTRIA

Vienna 2,300

Munich 1,590

München 1,590

BRUSSELS

Brussels 3,000

Boston 5,930

WASHINGTON

London 3,000

Birmingham 4,000

BIRMINGHAM

Paris 2,900

IN EUR MILLION

Germany 18,017

United Kingdom 9,500

Netherlands 7,500

Sweden 6,600

Spain 5,500

Denmark 3,171

France 2,600

Ireland 1,500

Finland 1,380

Czech Republic 1,300

Australi|a 1,200

Belgium 1,260

Estonia 1,140

Poland 1,360

Latvia 1,260

The operations are divided into three business areas that cooperate closely throughout Europe, as also locally in each market, to develop customized solutions for our customers.

TOTAL HOUSEHOLDS 2019, MILLION

Household income per capita 2018

IN EUR/MONTH

RESIDENTIAL TRANSACTION VOLUME 2019

DEVELOPMENT OF PRIME YIELD (%) Q1 2020

Prime yield (%) Forecast Q4 2020

Increase from 0 to +10 basis points

stable +5 basis points decrease from 0 to -10 basis points

APARTMENT RENT, average EUR/sqm Q1 2020

Share of national GDP in % 2019

Discounted house|hold income per capita 2018

IN EUR MILLION

Switzerland 2,500

Germany 2,140

France 2,120

Norway 2,060

Ireland 1,810

Spain 1,680

Austria 1,570

United Kingdom 1,560

Sweden 1,540

Belgium 1,500

Poland 1,410

Estonia 1,360

Latvia 1,260

Sources:
Cate|la Research Germany, Cate|la Baltics, Cate|la Iberia, Cate|la AB, Cate|la berno, AKHM Ltd, geograph.GD, The yield - return surveys. Narodowy Bank Polski: global property guide. World Real Estate companies, NCA, Newcastle, Oxford Economics

Definitions:
APARTMENT RENT: All prices are average monthly rents per sqm for apartments on offer, regardless of year of construction and floor area. Houses for rent are excluded.

PRIME YIELD: Gross initial yield for a property of the highest quality specification in a prime location within the area.

APARTMENT PRICE: All prices are average

Gross monthly prices per sqm for apartments on offer, regardless of year of construction and floor area. Includes multifamily and student housing.

IN rowspan: includes multifamily and student housing.

RESIDENTIAL TRANSACTION VOLUME: The operations are divided into three business areas that cooperate closely throughout Europe, as also locally in each market, to develop customized solutions for our customers.

Alternatively, investments with operations in 15 countries. Our vision is to be the preferred European partner for investors – together shaping the future in property and alternative investments. The operations are divided into three business areas that cooperate closely throughout Europe, as also locally in each market, to develop customized solutions for our customers.

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AMENDATORY: All prices are average monthly rents per sqm for apartments on offer, regardless of year of construction and floor area. Houses for rent are excluded. Multifamily properties must include at least 10 units for inclusion.