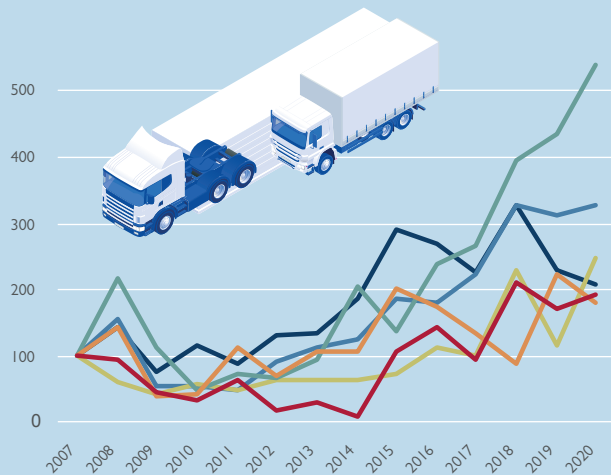


# Supply Chains, Reshoring & Logistics

Instead of production relocation, diversification is the focus of attention

CATELLA



The global supply bottlenecks are reflected in the **Baltic Dry Index**, which is an important price index for the global shipment of goods and is also regarded as an early indicator of the global economy. Recently, there have been signs of a slight easing.

A scenario analysis by the ifo Institute using Germany as an example also shows significant welfare losses for all economies involved both in reshoring - (bringing German international production processes back to Germany) and nearshoring (bringing production processes back to the EU, North Africa and Turkey), shown as a percentage of GDP.

## Baltic Dry Index



## Excerpts from an ifo survey on procurement strategy

(Survey refers to the manufacturing industry, multiple answers possible)



Major European transport corridors and logistics cluster

**41%** of companies in the manufacturing sector plan to change their procurement strategy